

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all your ordinary shares in the Company, please forward this document to the purchaser or transferee or to the stockbroker, bank or other person through whom the sale or transfer was effected for transmission to the purchaser or transferee.



**MYANMAR STRATEGIC HOLDINGS LIMITED**

(Company Registration No. 201302159D)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

The Notice of the Extraordinary General Meeting of Myanmar Strategic Holdings Limited, to be held at 5pm Singapore time on Tuesday, 1<sup>st</sup> December 2020 at 80 Raffles Place, #33-00, UOB Plaza 1, Singapore 048624 is set out in of this document. Members may also attend via Zoom Meeting. Event: MSH EGM, Meeting ID: 523 927 2982, Passcode: 888888. The website link for the Zoom meeting is <https://dentons.zoom.us/j/5239272982?pwd=cII5ZmVmUjJuZXpIT3NqZDNEa3FwZz09>

A Form of Proxy for use at the Extraordinary General Meeting is enclosed. To be valid, the Form of Proxy should be completed, signed and returned in accordance with the instructions printed on it to Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 6ZY as soon as possible but in any event so as to arrive no later than 5pm Singapore time on Friday, 27<sup>th</sup> November 2020.

A Form of Instruction for use at the Extraordinary General Meeting is enclosed. To be valid, the Form of Instruction should be completed, signed and returned in accordance with the instructions printed on it to Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 6ZY as soon as possible but in any event so as to arrive no later than 5pm Singapore time on Thursday, 26<sup>th</sup> November 2020.

## MYANMAR STRATEGIC HOLDINGS LIMITED

(Company Registration No. 201302159D)

(the “Company”)

### Directors

Richard Greer (Chairman)  
Enrico Cesenni  
Dennis Yeo Ting Teck  
Christopher Clarke

### Registered office

80 Raffles Place  
#32-01 UOB Plaza 1  
Singapore 048624

Friday, 6 November 2020

### To the shareholders of Myanmar Strategic Holdings Limited

Dear Shareholder,

#### Notice of Extraordinary General Meeting (EGM)

I am pleased to be writing to you with details of our Extraordinary General Meeting, which we are holding at 80 Raffles Place, #33-00, UOB Plaza 1, Singapore 048624 on Tuesday, 1<sup>st</sup> December 2020 at 5pm. Members may also attend via Zoom Meeting. Event: MSH EGM, Meeting ID: 523 927 2982, Passcode: 888888. The website link for the Zoom meeting is:

<https://dentons.zoom.us/j/5239272982?pwd=clI5ZmVmUjJuZXpIT3NqZDNEa3FwZz09>.

The formal notice of the EGM is set out on pages 4 and 5 of this document (Notice). An explanation of each of the resolutions to be proposed at the EGM is set out in this letter below. There will be an opportunity for you to ask questions at the EGM.

#### Explanation of resolutions proposed

Two separate resolutions will be proposed at the EGM. In relation to the first resolution (Resolution 1), the Directors are seeking to update the Company’s constitution so that any references to the AIM Market operated by the London Stock Exchange (“LSE”) are removed and to ensure that the necessary amendments to reflect that the Company is listed on the Main Market of the LSE are included. The second resolution (Resolution 2), there is proposed an increase in directors’ fees as set out in the Notice.

#### Action to be taken

You will find enclosed a Form of Proxy or for Depositary Interest holders a Form Of Instruction for use at the EGM.

If you would like to vote on the resolutions but will not be attending the AGM, you may appoint a proxy by returning the Form of Proxy, completed in accordance with the instructions set out thereon, to Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 6ZY as soon as possible but in any event so as to arrive no later than 5pm on 27<sup>th</sup> November 2020 and for Depositary Interest holders no later than 5pm on 26<sup>th</sup> November 2020. The completion and return of a Form of Proxy or Form of Instruction will not preclude you from attending and voting at the EGM in person should you so wish. If you hold your shares through a nominee service, please contact the nominee service provider regarding the process for appointing a proxy. You may also attend via Zoom Meeting. Event: MSH EGM, Meeting ID: 523 927 2982, Passcode: 888888. The website link for the Zoom meeting is <https://dentons.zoom.us/j/5239272982?pwd=clI5ZmVmUjJuZXpIT3NqZDNEa3FwZz09>

**Recommendation**

The Board considers that the resolutions will promote the success of the Company and are in the best interests of the Company and its shareholders as a whole. The Directors unanimously recommend that you vote in favour of the resolutions as they (save for those Directors to whom Resolution 2 relates) intend to do in respect of their own beneficial holdings, which amount in aggregate to 258,323 ordinary shares representing approximately 9.2 per cent of the existing issued ordinary share capital of the Company.

Yours faithfully,

Richard Greer

**Chairman**